



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkel Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Qtr. ended 30th June, 2014 on Standalone basis

(Rupees in Lakhs)

| Sr No | Particulars | Qtr. Ended | Qtr. Ended | Qtr. Ended | Year Ended |
|---------------|--|-----------------|------------------|-----------------|------------------|
| | | 30.06.2014 | 31.03.2014 | 30.06.2013 | 31.03.2014 |
| | | (Un-audited) | (Audited) | (Un-audited) | (Audited) |
| 1 | Income from operations | | | | |
| | a) Net sales / Income from operations (net of excise duty) | 10338.39 | 11510.40 | 10302.13 | 43831.63 |
| | b) Other operating income | 62.87 | 105.08 | 62.75 | 272.94 |
| | Total income from operations (Net) | 10401.26 | 11615.48 | 10364.88 | 44104.57 |
| 2 | Expenses | | | | |
| | a) Cost of materials consumed | 5904.58 | 6610.00 | 6079.71 | 23602.25 |
| | b) Purchases of stock in trade | - | - | - | - |
| | c) Changes in inventories of finished goods, work in progress and stock in trade | (282.58) | (167.96) | (667.78) | (318.05) |
| | d) Employee benefits expense | 1395.56 | 1258.25 | 1343.72 | 5206.86 |
| | e) Depreciation and amortisation expense | 369.11 | 322.41 | 465.00 | 1756.93 |
| | f) Other expenses | 2490.91 | 2418.87 | 2548.56 | 10937.14 |
| | Total Expenses | 9,877.58 | 10,441.57 | 9,769.21 | 41,185.13 |
| | Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2) | 523.69 | 1,173.91 | 595.67 | 2,919.44 |
| 4 | Other income | 69.53 | 3.33 | 131.39 | 304.85 |
| | Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4) | 593.22 | 1,177.24 | 727.06 | 3,224.29 |
| 6 | Finance costs | 246.69 | 347.40 | 204.69 | 1021.78 |
| | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6) | 346.53 | 829.84 | 522.37 | 2,202.51 |
| 8 | Exceptional items - Expenditure / (Income) | - | - | - | - |
| 9 | Profit (+) / Loss (-) from ordinary activities before tax (7 + 8) | 346.53 | 829.84 | 522.37 | 2,202.51 |
| 10 | Tax Expense | 45.36 | 228.23 | 114.00 | 589.33 |
| 11 | Net Profit (+) / Loss (-) from ordinary activities after tax (9+10) | 301.17 | 601.61 | 408.37 | 1,613.18 |
| 12 | Extraordinary Items (net of tax expenses Rs. Nil) | - | - | - | - |
| 13 | Net Profit (+)/ Loss(-) for the period (11+12) | 301.17 | 601.61 | 408.37 | 1,613.18 |
| 14 | Paid up Equity Share Capital (Face Value Rs. 5/-) | 550.00 | 550.00 | 550.00 | 550.00 |
| 15 | Reserves excluding revaluation reserves as per balance sheet of previous accounting year | 10854.53 | 10854.53 | 9820.47 | 10854.53 |
| 16 (i) | Earning Per Share (before extra ordinary items) | | | | |
| | face value of Rs. 5/- not annualised: | | | | |
| | Basic & Diluted (Rs.) | 2.74 | 5.47 | 3.71 | 14.67 |
| 16 (i) | Earning per share (after extra ordinary items) | | | | |
| | face value of Rs. 5/- not annualised: | | | | |
| | Basic & Diluted (Rs.) | 2.74 | 5.47 | 3.71 | 14.67 |
| | See accompanying note to the financial results | | | | |
| | PARTICULARS OF SHAREHOLDING | | | | |
| 17 | Public share holding | | | | |
| | - Number of shares | 3569961 | 3580260 | 4109120 | 3580260 |
| | - Percentage of shareholding | 32.45% | 32.55% | 37.36% | 32.55% |
| 18 | Promoter and promoter group shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | - Number of shares | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and promoter group) | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL |
| | b) Non - encumbered | | | | |
| | - Number of shares | 7430039 | 7419740 | 6890880 | 7419740 |
| | - Percentage of Shares (as a % of total shareholding of promoter and promoters group) | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of Shares (as a % of total share capital of the company) | 67.55% | 67.45% | 62.64% | 67.45% |
| | INVESTOR COMPLAINTS | | | | |
| | Pending at the beginning of the quarter | NIL | NIL | NIL | NIL |
| | Received during the quarter | NIL | NIL | NIL | NIL |
| | Disposed of during the quarter | NIL | NIL | NIL | NIL |
| | Remaining unresolved at the end of the quarter | NIL | NIL | NIL | NIL |

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on July 26, 2014.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the current quarter ended June 30, 2014 has been computed on estimated basis.
- The Limited Review as required under clause 41 of the listing agreement with stock exchanges has been carried out by the statutory auditors of the Company.

Place-Shikrapur, Pune
Date-26 July, 2014

For Alicon Castalloy Ltd.

(S. Raj)
Managing Director