



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkel Castalloy Limited)
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Audited Financial Results for the Quarter & year ended 31 March, 2015 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended	Year Ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		(Audited)	(Un-audited)	(Un-audited)	(Audited)	(Audited)
1	Income from operations					
	a) Net sales / Income from operations (net of excise duty)	16060.66	14663.32	13282.56	57947.90	53250.63
	b) Other operating income	60.74	157.21	249.85	395.92	407.29
	Total income from operations (Net)	16121.40	14820.53	13532.41	58343.82	53657.92
2	Expenses					
	a) Cost of materials consumed	8314.93	6906.56	5818.51	29660.39	25680.06
	b) Purchases of stock in trade	38.40	-	-	38.40	152.08
	c) Changes in inventories of finished goods, work in progress and stock in trade	-625.76	942.55	-596.82	(88.44)	(762.24)
	d) Employee benefits expense	1722.25	2060.35	1901.49	8016.85	7863.04
	e) Depreciation and amortisation expense	629.29	569.13	422.69	2189.13	2111.90
	f) Other expenses	4706.43	3490.89	4544.50	14952.91	14980.42
	Total Expenses	14,785.55	13,969.48	12,090.37	54,769.24	50,025.27
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	1,335.85	851.06	1,442.04	3,574.59	3,632.65
3	Other Income	13.19	99.10	-50.73	247.03	0.96
4	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	1,349.04	950.15	1,391.31	3,821.62	3,633.61
5	Finance costs	399.87	338.27	351.74	1311.05	1116.63
6	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	949.17	611.88	1,039.57	2,510.57	2,516.98
7	Exceptional items - Expenditure / (Income)	-	-	-	-	-
8	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	949.17	611.88	1,039.57	2,510.57	2,516.98
9	Tax expense	409.63	186.19	215.42	803.44	601.26
10	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	539.54	425.69	824.15	1,707.14	1,915.72
11	Extraordinary items (Net of tax Expenses Rs. Nil)	-	-	-	-	-
12	Net Profit (+)/ Loss(-) for the period (11+12)	539.54	425.69	824.15	1707.14	1915.72
13	Paid up Equity share capital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	11941.64	9515.85	10080.97	11941.64	10080.97
15 (i)	Earning Per Share (before extra ordinary items) face value of Rs. 5/- not annualised:					
	Basic & Diluted (Rs.)	4.90	3.87	7.49	15.52	17.42
15 (ii)	Earning per share (after extra ordinary items) face value of Rs. 5/- not annualised:					
	Basic & Diluted (Rs.)	4.90	3.87	7.49	15.52	17.42
	See accompanying note to the financial results					
	PARTICULARS OF SHAREHOLDING					
16	Public Share holding					
	- Number of shares	3554809	3554809	3580260	3554809	3580260
	-Percentage of shareholding	32.32%	32.32%	32.55%	32.32%	32.55%
17	Promoter and promoter group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	- Number of shares	7445191	7445191	7419740	7445191	7419740
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.68%	67.68%	67.45%	67.68%	67.45%
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on April 30, 2015.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Figures of the last quarter ended are the balancing figures between the audited figures of the full financial year and published year to date figures upto 3rd quarter of the relevant financial year.
- The above financials does not include financial performance of the casting business of Atlas castalloy Ltd., whose merger is under process. The company has received approval from BSE & NSE under clause 24(f) of the listing agreement.
- The Board has recommended a dividend of Rs. 3.00 Per share (60%)

Place-Shikrapur, Pune
Date- 30 April, 2015

For Alicon Castalloy Ltd

(S. Rai)
Managing Director



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ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
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Annexure-IX of Clause 41 shall be substituted with the following, viz.,
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Statement of Assets and Liabilities on Consolidated basis

S.No.	EQUITY AND LIABILITIES	Rs. in Lakhs	
		As at March 31, 2015	As at March 31, 2014
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	11942	10081
	(c) Money received against share warrants	0	
	Sub-total - Shareholders' funds	12492	10631
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	3133	1168
	(b) Deferred tax liabilities (net)	308	308
	(c) Other long-term liabilities	661	662
	(d) Long-term provisions	165	99
	Sub-total - Non-current liabilities	4268	2237
5	Current liabilities		
	(a) Short-term borrowings	9901	9641
	(b) Trade payables	9724	8309
	(c) Other current liabilities	3653	3922
	(d) Short-term provisions	1074	1180
	Sub-total - Current liabilities	24352	23053
	TOTAL - EQUITY AND LIABILITIES	41111	35921
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	16523	14731
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	1	1
	(d) Deferred tax assets (net)	0	
	(e) Long-term loans and advances	1718	2114
	(f) Other non-current assets	0	
	Sub-total - Non-current assets	18241	16845
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	4836	4346
	(c) Trade receivables	14514	11934
	(d) Cash and cash equivalents	1081	1166
	(e) Short-term loans and advances	948	1040
	(f) Other current assets	1490	590
	Sub-total - Current assets	22870	19076
	TOTAL - ASSETS	41111	35921
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 30 April, 2015

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director