



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Quarter ended 30 September, 2014 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	14645.42	12578.51	13158.75	27223.92	26016.47	52894.07
	b) Other operating income	115.10	62.87	85.37	177.97	148.12	417.71
	Total income from operations (Net)	14760.52	12641.38	13244.12	27401.89	26164.59	53311.78
2	Expenses						
	a) Cost of materials consumed	7978.69	6460.21	6193.13	14664.60	12683.75	25832.14
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(143.17)	(262.06)	202.51	(630.94)	(28.88)	(715.87)
	d) Employee benefits expense	2138.37	2095.87	2070.16	4222.18	4009.57	7876.17
	e) Depreciation and amortisation expense	526.30	464.42	563.24	990.72	1103.38	2112.62
	f) Other expenses	3464.01	3291.58	3666.19	6769.08	7050.69	14984.30
	Total Expenses	13,964.20	12,050.01	12,695.23	26,015.65	24,818.52	50,089.36
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	796.32	591.37	548.89	1,386.25	1,346.07	3,222.42
3	Other Income	56.94	77.81	125.05	136.18	134.41	408.87
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	853.25	669.18	673.94	1,522.43	1,480.48	3,631.29
5	Finance costs	299.42	273.48	250.05	572.90	479.74	1112.81
	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	553.83	395.69	423.89	949.52	1,000.74	2,518.48
7	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
8	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	553.83	395.69	423.89	949.52	1,000.74	2,518.48
9	Tax expense	151.14	56.47	116.13	207.61	238.88	607.31
10	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	402.69	339.22	307.76	741.91	761.86	1,911.17
11	Extraordinary items (Net of tax Expenses Rs. Nil)	-	-	-	-	-	-
12	Net Profit (+)/ Loss(-) for the period (11+12)	402.69	339.22	307.76	741.91	761.86	1911.17
13	Paid up Equity share capital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	10059.34	10059.34	9515.85	10059.34	9515.85	10059.34
15 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.66	3.08	2.80	6.74	6.93	17.37
15 (ii)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.66	3.08	2.80	6.74	6.93	17.37
	See accompanying note to the financial results						
PARTICULARS OF SHAREHOLDING							
16	Public Share holding						
	- Number of shares	4094866	3569961	4094866	3580260	4094866	3580260
	- Percentage of shareholding	37.23%	32.45%	37.23%	32.55%	37.23%	32.55%
17	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	6905134	7430039	6905134	7419740	6905134	7419740
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.77%	67.55%	62.77%	67.45%	62.77%	67.45%
INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on October 31, 2014.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the current quarter ended September 30, 2014 has been computed on estimated basis.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

Place-Shikrapur, Pune
Date- 31 October, 2014

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director



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Annexure-IX of Clause 41 shall be substituted with the following, viz.,
 Clause 41 of the Listing Agreement For Companies (Other than Banks)

Statement of Assets and Liabilities on Consolidated basis

S.No.	EQUITY AND LIABILITIES	Rs. In Lakhs	
		As at September 30, 2014	As at March 31, 2014
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	10805	10044
	(c) Money received against share warrants	0	
	Sub-total - Shareholders' funds	11355	10594
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	1499	1168
	(b) Deferred tax liabilities (net)	308	308
	(c) Other long-term liabilities	662	662
	(d) Long-term provisions	206	99
	Sub-total - Non-current liabilities	2675	2237
5	Current liabilities		
	(a) Short-term borrowings	10150	9641
	(b) Trade payables	8256	8309
	(c) Other current liabilities	3463	3959
	(d) Short-term provisions	350	1180
	Sub-total - Current liabilities	22219	23089
	TOTAL - EQUITY AND LIABILITIES	36250	35921
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	14902	14731
	(b) Goodwill on consolidation *	-	
	(c) Non-current investments	1	1
	(d) Deferred tax assets (net)	0	
	(e) Long-term loans and advances	1005	2481
	(f) Other non-current assets	0	
	Sub-total - Non-current assets	15909	17212
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	3642	4346
	(c) Trade receivables	14169	11934
	(d) Cash and cash equivalents	1485	1166
	(e) Short-term loans and advances	972	1152
	(f) Other current assets	74	111
	Sub-total - Current assets	20341	18709
	TOTAL - ASSETS	36250	35921
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
 Date- 31 October, 2014

For Alicon Castalloy Ltd.


 (S. Rai)
 Managing Director