

Un-Audited Financial Results for the Quarter & Nine month ended 31st December, 2014 on Standalone basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Nine Month	Nine Month	Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	13241.76	12730.01	11211.92	36310.16	32321.23	43831.63
	b) Other operating income	90.62	35.45	48.45	188.93	167.86	272.94
	Total income from operations (Net)	13332.38	12765.45	11260.37	36499.10	32489.09	44104.57
2	Expenses						
	a) Cost of materials consumed	6384.97	7126.84	5443.84	19416.39	16674.70	23,602.25
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	929.25	(126.60)	392.79	520.06	167.45	(318.05)
	d) Employee benefits expense	1601.54	1538.08	1258.80	4535.19	3948.61	5206.86
	e) Depreciation and amortisation expense	505.62	424.19	490.87	1298.93	1434.51	1756.93
	f) Other expenses	3083.38	3058.14	3042.25	8615.78	8518.28	10937.14
	Total Expenses	12,504.77	12,020.65	10,628.55	34,386.35	30,743.56	41,185.13
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	827.61	744.80	631.82	2,112.74	1,745.53	2,919.44
4	Other income	85.79	65.21	58.14	203.89	301.52	304.85
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	913.40	810.01	689.96	2,316.63	2,047.05	3,224.29
6	Finance costs	305.33	281.36	250.66	833.38	674.38	1021.78
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	608.07	528.65	439.30	1,483.25	1,372.67	2,202.51
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
9	Profit (+) /Loss (-) from ordinary activities before tax (7 + 8)	608.07	528.65	439.30	1,483.25	1,372.67	2,202.51
10	Tax Expense	186.19	143.64	137.01	375.19	361.01	589.33
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	421.89	385.01	302.29	1,108.06	1,011.66	1,613.18
12	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+)/ Loss(-) for the period (11+12)	421.89	385.01	302.29	1108.06	1011.66	1613.18
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	10854.53	10854.53	10272.58	10854.53	10272.58	10854.53
16 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.84	3.50	2.75	10.07	9.20	14.67
16 (ii)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.84	3.50	2.75	10.07	9.20	14.67
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public share holding						
	- Number of shares	3554809	3569961	4088641	3554809	4088641	3580260
	-Percentage of shareholding	32.32%	32.45%	37.17%	32.32%	37.17%	32.55%
18	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	7445191	7430039	6911359	7445191	6911359	7419740
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.68%	67.55%	62.83%	67.68%	62.83%	67.45%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on January 31, 2015.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the quarter & nine month ended December 31, 2014 has been computed on estimated basis.
- The Limited Review as required under clause 41 of the listing agreement with stock exchanges has been carried out by the statutory auditors of the Company.

Place-Shikrapur, Pune
Date- 31 January, 2015

For Alicon Castalloy Ltd.

(S.Rai)
Managing Director

Un-Audited Financial Results for the Quarter & Nine Month ended 31 December, 2014 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Nine Month	Nine Month	Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	14663.32	14645.42	13595.04	41887.24	39611.51	52894.07
	b) Other operating income	157.21	115.10	19.74	335.18	167.86	417.71
	Total income from operations (Net)	14820.53	14760.52	13614.78	42222.43	39779.37	53311.78
2	Expenses						
	a) Cost of materials consumed	6906.56	7978.69	6718.09	21460.37	19696.09	25832.14
	b) Purchases of stock in trade						
	c) Changes in inventories of finished goods, work in progress and stock in trade	942.55	(143.17)	227.38	422.41	198.50	(715.87)
	d) Employee benefits expense	2060.35	2138.37	1965.11	6160.57	5974.68	7876.17
	e) Depreciation and amortisation expense	569.13	526.30	586.56	1559.84	1689.94	2112.62
	f) Other expenses	3490.88	3464.01	3507.81	10368.21	10270.35	14984.30
	Total Expenses	13,969.48	13,964.20	13,004.95	39,971.41	37,829.56	50,089.36
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	851.06	796.32	609.84	2,251.02	1,949.81	3,222.42
3	Other Income	99.10	56.94	149.65	221.56	290.16	408.87
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	950.15	853.25	759.49	2,472.58	2,239.97	3,631.29
5	Finance costs	338.27	299.42	281.34	911.18	761.08	1112.81
	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	611.88	553.83	478.15	1,561.40	1,478.89	2,518.48
8	Exceptional items - Expenditure / (Income)						
9	Profit (+) / Loss (-) from ordinary activities before tax (7+8)	611.88	553.83	478.15	1,561.40	1,478.89	2,518.48
10	Tax expense	186.19	151.14	153.01	393.80	391.80	607.31
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	425.69	402.69	325.14	1,167.60	1,087.09	1,911.17
12	Extraordinary items (Net of tax Expenses Rs. Nil)						
13	Net Profit (+) / Loss (-) for the period (11+12)	425.69	402.69	325.14	1,167.60	1,087.09	1,911.17
14	Paid up Equity share capital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	10059.34	10059.34	9515.85	10059.34	9515.85	10059.34
16 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.87	3.66	2.96	10.61	9.88	17.37
16 (ii)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.87	3.66	2.80	10.61	9.88	17.37
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public Share holding						
	- Number of shares	3554809	3569961	4088641	3554809	4088641	3580260
	- Percentage of shareholding	32.32%	32.45%	37.17%	32.32%	37.17%	32.55%
18	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	7445191	7430039	6911359	7445191	6911359	7419740
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.68%	67.55%	62.83%	67.68%	62.83%	67.45%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on January 31, 2015.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the quarter & nine month ended December 31, 2014 has been computed on estimated basis.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

Place-Shikrapur, Pune
Date- 31 January, 2015

For Alicon Castalloy Ltd.

(S.Raj)
Managing Director