



Casting The Future

ALICON CASTALLOY LIMITED
CIN : L99999PN1990PLC059487
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Qtr. ended 30th Sep. 2015 on Standalone basis

(Rs. In Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	14470.37	13976.81	12730.01	28447.18	23068.40	50569.65
	b) Other operating income	152.39	92.63	35.45	245.02	98.32	315.91
	Total income from operations (Net)	14622.76	14069.44	12765.45	28692.20	23166.72	50885.56
2	Expenses						
	a) Cost of materials consumed	8902.20	8035.07	7126.84	17243.20	13031.42	28040.76
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(201.82)	91.18	(126.60)	(416.57)	(409.18)	(282.11)
	d) Employee benefits expense	1527.79	1599.00	1538.08	3126.79	2933.64	5997.78
	e) Depreciation and amortisation expense	467.39	509.88	424.19	977.28	793.31	1857.64
	f) Other expenses	2945.73	2903.90	3058.14	5849.63	5546.12	11696.69
	Total Expenses	13,641.29	13,139.03	12,020.65	26,780.33	21,895.30	47,310.77
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	981.47	930.41	744.80	1,911.88	1,271.41	3,574.79
4	Other income	63.40	61.57	65.21	124.97	131.82	231.12
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	1,044.87	991.98	810.01	2,036.85	1,403.23	3,805.91
6	Finance costs	380.19	368.98	281.36	749.17	528.05	1224.05
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	664.68	623.00	528.65	1,287.68	875.18	2,581.86
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	664.68	623.00	528.65	1,287.68	875.18	2,581.86
10	Tax Expense	204.97	165.56	143.64	370.53	189.00	786.15
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	459.70	457.45	385.01	917.15	686.18	1,795.71
12	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11+12)	459.70	457.45	385.01	917.15	686.18	1,795.71
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	12263.21	12263.21	10854.53	12263.21	10854.53	12263.21
16 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.18	4.16	3.50	8.34	6.24	16.32
16 (i)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	4.18	4.16	3.50	8.34	6.24	16.32
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public share holding						
	- Number of shares	3554809	3554809	3569961	3554809	3569961	3554809
	-Percentage of shareholding	32.32%	32.32%	32.45%	32.32%	32.45%	32.32%
18	Promoter and promotor group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promotor group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	7445191	7445191	7430039	7445191	7430039	7445191
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.68%	67.68%	67.55%	67.68%	67.55%	67.68%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on July 30, 2015.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting ' are not applicable to the Company.
- The Hon'ble Bombay High Court has passed order on 23/10/2015, approving the proposed scheme of merger of casting unit of Atlas Castalloy Limited. However as the company has not received the certified copy of the order, accounting effect is not given.
- Tax expense for the current quarter ended June 30, 2015 has been computed on estimated basis.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

Place-Shikrapur, Pune
Date- 6 November, 2015

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director
DIN : 00050950

ALICON CASTALLOY LIMITED
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Annexure-IX of Clause 41 shall be substituted with the following, viz.,
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Un-Audited Statement of Assets and Liabilities on Standalone basis

S.No.	EQUITY AND LIABILITIES	Rs. In Lakhs	
		As at Sep 30, 2015	As at March 31, 2015
1	Shareholders' funds		
	(a) Share capital	550.00	550.00
	(b) Reserves and surplus	13,181.48	12,263.21
	(c) Money received against share warrants	-	
	Sub-total - Shareholders' funds	13,731.48	12,813.21
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	3,402.53	3,133.42
	(b) Deferred tax liabilities (net)	308.45	308.45
	(c) Other long-term liabilities	661.33	661.33
	(d) Long-term provisions	159.21	164.53
	Sub-total - Non-current liabilities	4,531.53	4,267.73
5	Current liabilities		
	(a) Short-term borrowings	7,353.92	7,882.06
	(b) Trade payables	9,341.80	9,046.76
	(c) Other current liabilities	3,399.02	3,159.56
	(d) Short-term provisions	1,802.05	1,319.34
	Sub-total - Current liabilities	21,896.80	21,407.71
	TOTAL - EQUITY AND LIABILITIES	40,159.81	38,488.66
	B ASSETS		
1	Non-current assets		
	(a) Fixed assets	16,313.79	15,486.94
	(b) Goodwill on consolidation *		
	(c) Non-current investments	1,062.49	1,062.49
	(d) Deferred tax assets (net)	-	
	(e) Long-term loans and advances	1,174.31	1,706.09
	(f) Other non-current assets	-	
	Sub-total - Non-current assets	18,550.59	18,255.53
2	Current assets		
	(a) Current investments	-	
	(b) Inventories	3,507.23	3,651.60
	(c) Trade receivables	15,264.52	13,593.30
	(d) Cash and cash equivalents	1,098.47	780.05
	(e) Short-term loans and advances	714.27	772.02
	(f) Other current assets	1,024.74	1,436.16
	Sub-total - Current assets	21,609.22	20,233.13
	TOTAL - ASSETS	40,159.81	38,488.66
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 06 November, 2015

For Alicon Castalloy Ltd.



(S. Rai)
Managing Director
DIN : 00050950