



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Un-Audited Financial Results for the Qtr. ended 30th September, 2014 on Standalone basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	12730.01	10338.39	10807.17	23068.40	21109.30	43831.63
	b) Other operating income	35.45	62.87	56.65	98.32	119.41	272.94
	Total income from operations (Net)	12765.45	10401.26	10863.82	23166.72	21228.71	44104.57
2	Expenses						
	a) Cost of materials consumed	7126.84	5904.58	5468.69	13031.42	11230.86	23,602.25
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(126.60)	(282.58)	124.90	(409.18)	(225.34)	(318.05)
	d) Employee benefits expense	1538.08	1395.56	1346.09	2993.64	2689.81	5206.86
	e) Depreciation and amortisation expense	424.19	369.11	478.64	793.31	943.64	1756.93
	f) Other expenses	3058.14	2490.91	2927.47	5546.12	5363.80	10937.14
	Total Expenses	12,020.65	9,877.58	10,345.78	21,895.30	20,002.77	41,185.13
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	744.80	523.69	518.04	1,271.41	1,225.94	2,919.44
3	Other income	65.21	69.53	112.00	131.82	131.15	304.85
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	810.01	593.22	630.03	1,403.23	1,357.09	3,224.29
5	Finance costs	281.36	246.69	219.03	528.05	423.72	1021.78
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	528.65	346.53	411.01	875.18	933.37	2,202.51
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	528.65	346.53	411.01	875.18	933.37	2,202.51
10	Tax Expense	143.64	45.36	110.09	189.00	224.09	589.33
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	385.01	301.17	300.91	686.18	709.28	1,613.18
12	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11+12)	385.01	301.17	300.91	686.18	709.28	1613.18
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	10854.53	10854.53	9563.08	10854.53	9563.08	10854.53
16 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.50	2.74	2.74	6.24	6.45	14.67
16 (i)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.50	2.74	2.74	6.24	6.45	14.67
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public share holding						
	- Number of shares	3569961	3569961	4094866	3569961	4094866	3580260
	- Percentage of shareholding	32.45%	32.45%	37.23%	32.45%	37.23%	32.55%
18	Promoter and promotor group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promotor group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	7430039	7430039	6905134	7430039	6905134	7419740
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.55%	67.55%	62.77%	67.55%	62.77%	67.45%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on October 31, 2014.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the current quarter ended September 30, 2014 has been computed on estimated basis.
- The Limited Review as required under clause 41 of the listing agreement with stock exchanges has been carried out by the statutory auditors of the Company.

Place-Shikrapur, Pune
Date- 31 October, 2014

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director



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Annexure-IX of Clause 41 shall be substituted with the following, viz.,
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Statement of Assets and Liabilities on Standalone basis

S.No.	EQUITY AND LIABILITIES	Rs. In Lakhs	
		As at September 30, 2014	As at March 31, 2014
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	11538	10855
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	12088	11405
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	1494	1168
	(b) Deferred tax liabilities (net)	308	308
	(c) Other long-term liabilities	662	662
	(d) Long-term provisions	38	99
	Sub-total - Non-current liabilities	2502	2237
5	Current liabilities		
	(a) Short-term borrowings	7693	7231
	(b) Trade payables	7735	7218
	(c) Other current liabilities	2805	3231
	(d) Short-term provisions	350	963
	Sub-total - Current liabilities	18583	18642
	TOTAL - EQUITY AND LIABILITIES	33173	32284
	B ASSETS		
1	Non-current assets		
	(a) Fixed assets	13608	13240
	(b) Goodwill on consolidation *		
	(c) Non-current investments	1062	1062
	(d) Deferred tax assets (net)		
	(e) Long-term loans and advances	1005	2458
	(f) Other non-current assets		
	Sub-total - Non-current assets	15676	16761
2	Current assets		
	(a) Current investments		
	(b) Inventories	2548	2958
	(c) Trade receivables	12689	10537
	(d) Cash and cash equivalents	1220	1025
	(e) Short-term loans and advances	972	919
	(f) Other current assets	68	83
	Sub-total - Current assets	17497	15523
	TOTAL - ASSETS	33173	32284
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 31 October, 2014

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director