

Statement of Unaudited Financial Results for the period ended 30th June 2017 on Standalone basis


Sr. No.	Particulars	Rs in lacs	
		Quarter ended	
		June 30	June 30
		2017	2016
		Unaudited	
1	Revenue from Operations	20,598.16	19,168.45
2	Other Income	159.98	57.45
3	Total income (1+2)	20,758.14	19,225.90
4	Expenses		
	(a) Cost of Materials consumed	9,218.97	9,196.44
	(b) Purchase of stock-in-trade	-	-
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	(327.58)	(400.16)
	(d) Employee benefits expense	2,688.19	2,547.84
	(e) Finance costs	720.74	613.13
	(f) Depreciation and amortisation expense	688.84	617.74
	(g) Excise duty	2,431.69	2,285.26
	(h) Other expenses	4,500.13	3,701.43
	Total Expenses	19,920.99	18,561.68
5	Profit before exceptional items and tax (3-4)	837.14	664.22
6	Exceptional Items	-	-
7	Profit before tax (5 + 6)	837.14	664.22
8	Tax expense		
	(a) Current tax	164.28	174.22
	(b) Deferred tax	66.95	(7.85)
	Total Tax expense	231.23	166.37
9	Profit for the period from continuing operations (7 - 8)	605.92	497.85
10	Profit/(loss) from discontinued operations	-	-
	Tax expenses of discontinued operations	-	-
	Profit/(loss) from discontinued operations (after tax)		
10	Net Profit / (Loss) for the period (9 + 10)	605.92	497.85
11	Other Comprehensive Income		
A	Items that will not be reclassified to profit or loss	(29.57)	4.11
	Income tax relating to items that will not be reclassified to profit or loss	10.22	(1.41)
B	Items that will be reclassified to profit or loss	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-
	Total Other Comprehensive Income	(19.36)	2.70
12	Total Comprehensive income [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] (10+11)	586.56	500.55
13	Paid-up equity share capital (Face value of Rs. 5 each)	612.81	612.81
14	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	17436.84	14530.17
15	(i) Earnings Per Share		
	(a) Basic	4.94	4.06
	(b) Diluted	4.83	4.06
	(EPS is not annualised)		

Notes :

- The Company operates only in one segment, namely Aluminum castings.
- The above results were reviewed and recommended by audit committee and approved by the Board of Directors at its meeting held on 8th August 2017
- This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable. Beginning 1st April 2017, the Company has for the first time adopted Ind AS with a transition date of 1st April 2016.
- The statement does not include Ind AS compliant results for the preceding quarter and previous year ended 31st March 2017 as it is not mandatory as per SEBI's Circular No. CIR/CFD/FAC/62/2016 dated 5 July 2016.
- The Ind AS compliant corresponding figures for the quarter ended 30th June 2016, have not been subjected to limited review or audit. However, the Company's management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.
- Figures have been regrouped wherever necessary to make them comparable.

Place: Shikrapur, Pune
Date : 8th August 2017

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director

Statement of Unaudited Financial Results for the period ended 30th June 2017 on Consolidated basis

Sr. No.	Particulars	Rs. Lacs	
		Quarter ended	
		June 30	June 30
		2017	2016
		Unaudited	
1	Revenue from Operations	22,163.41	20,597.29
2	Other income	242.72	94.71
3	Total income (1+2)	22,406.14	20,692.00
4	Expenses		
	(a) Cost of Materials consumed	9,735.06	9,656.61
	(b) Purchase of stock-in-trade	-	-
	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(327.58)	(381.50)
	(d) Employee benefits expense	3,285.99	3,040.24
	(e) Finance costs	741.73	631.80
	(f) Depreciation and amortisation expense	738.91	688.10
	(g) Excise duty	2,431.69	2,285.26
	(h) Other expenses	4,956.21	4,094.39
	Total Expenses	21,562.02	20,014.89
5	Profit before exceptional items and tax (3-4)	844.11	677.10
6	Exceptional Items	-	-
7	Profit before tax (5 + 6)	844.11	677.10
8	Tax expense		
	(a) Current tax	166.47	174.22
	(b) Deferred tax	66.95	(7.85)
	Total Tax expense	233.42	166.37
9	Profit for the period from continuing operations (7 - 8)	610.70	510.73
10	Profit/(loss) from discontinued operations	-	-
	Tax expenses of discontinued operations	-	-
	Profit/(loss) from discontinued operations (after tax)	-	-
10	Net Profit / (Loss) for the period (9 + 10)	610.70	510.73
11	Other Comprehensive Income		
A	Items that will not be reclassified to profit or loss	(29.57)	4.11
	Income tax relating to items that will not be reclassified to profit or loss	10.22	(1.41)
B	Items that will be reclassified to profit or loss	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-
	Total Other Comprehensive Income	(19.36)	2.70
12	Total Comprehensive income [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)] (10+11)	591.34	513.43
13	Paid-up equity share capital (Face value of Rs. 5 each)	612.81	612.81
14	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	16,839.91	13,696.50
15	(i) Earnings Per Share		
	(a) Basic	4.98	4.17
	(b) Diluted	4.87	4.17
	(EPS is not annualised)		

Notes :

- The Company operates only in one segment, namely Aluminum castings.
- The above results were reviewed and recommended by audit committee and approved by the Board of Directors at its meeting held on 8th August 2017.
- This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable. Beginning 1st April 2017, the Company has for the first time adopted Ind AS with a transition date of 1st April 2016.
- The statement does not include Ind AS compliant results for the preceding quarter and previous year ended 31st March 2017 as it is not mandatory as per SEBI's Circular No. CIR/CFD/FAC/62/2016 dated 5 July 2016.
- The Ind AS compliant corresponding figures for the quarter ended 30th June 2016, have not been subjected to limited review or audit. However, the Company's management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.
- Figures have been regrouped wherever necessary to make them comparable.

Place: Shikrapur, Pune
Date : 8th August 2017

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director

Statement Of Standalone / Consolidated Financial Results For The Quarter Ended June 30, 2017					
Sr No	Particulars	STANDALONE		CONSOLIDATED	
		June 30	June 30	June 30	June 30
		2017	2016	2017	2016
		Unaudited		Unaudited	
1	Total Income From Operations Sales / Income From Operation	20,598.16	19,168.45	22,163.41	20,597.29
2	Net Profit/(Loss) For The Period (Before Tax, Exceptional And / Or Extraordinary Items)	837.14	664.22	844.11	677.10
3	Net Profit/(Loss) For The Period Before Tax (After Exceptional And / Or Extraordinary Items)	837.14	664.22	844.11	677.10
4	Net Profit/(Loss) For The Period After Tax (After Exceptional And / Or Extraordinary Items)	605.92	497.85	610.70	510.73
5	Total Comprehensive Income For The Period (Comprising Profit / (Loss) For The Period (After Tax) And Other Comprehensive Income (After Tax)	586.56	500.55	591.34	513.43
6	Equity Share Capital	612.81	612.81	612.81	612.81
7	Earnings Per Share (Of Rs. 5/- Each)				
	1) Basic	4.94	4.06	4.98	4.17
	2) Diluted	4.83	4.06	4.87	4.17
	(EPS is not annualised)				

- The above results were reviewed and recommended by audit committee and approved by the Board of Directors at its meeting held on 8th August 2017.
- The Company operates only in one segment, namely Aluminum castings.
- This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable. Beginning 1st April 2017, the Company has for the first time adopted Ind AS with a transition date of 1st April 2016.
- The statement does not include Ind AS compliant results for the preceding quarter and previous year ended 31st March 2017 as it is not mandatory as per SEBI's Circular No. CIR/CFD/FAC/62/2016 dated 5 July 2016.
- The Ind AS compliant corresponding figures for the quarter ended 30th June 2016, have not been subjected to limited review or audit. However, the Company's management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.
- Figures have been regrouped wherever necessary to make them comparable.

7 Reconciliation of Statement of Profit and Loss and Other Comprehensive Income for Standalone Quarter ended 30 June 2016

(Rs. In lakhs)		
Sr.No.	Particulars	Quarter Ended 30 June 2016
(A)	Net profit as per Indian GAAP	512.68
(B)	Ind AS adjustment	
1	Unwinding of interest expense on account of fair valuation of long term liability	(14.67)
2	Effect on borrowing cost pursuant to application of effective interest method	(3.92)
3	Actuarial gains/ loss on employee defined benefit obligation	(4.08)
4	Deferred tax	7.85
	Total Ind AS adjustments	(14.83)
(C)	Net profit for the period as per Ind AS (A+ B)	497.86
(D)	Other Comprehensive Income (net of taxes)	2.70
(E)	Total comprehensive income as per Ind AS	500.56

8 Reconciliation of Statement of Profit and Loss and Other Comprehensive Income for Consolidated Quarter ended 30 June 2016

(Rs. In lakhs)		
Sr.No.	Particulars	Quarter Ended 30 June 2016
(A)	Net profit as per Indian GAAP	525.56
(B)	Ind AS adjustment	
1	Unwinding of interest expense on account of fair valuation of long term liability	(14.67)
2	Effect on borrowing cost pursuant to application of effective interest method	(3.92)
3	Actuarial gains/ loss on employee defined benefit obligation	(4.08)
4	Deferred tax	7.85
	Total Ind AS adjustments	(14.83)
(C)	Net profit for the period as per Ind AS (A+ B)	510.74
(D)	Other Comprehensive Income (net of taxes)	2.70
(E)	Total comprehensive income as per Ind AS	513.44