



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkel Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Qtr. ended 30th Sep, 2013 on Standalone basis

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-Audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	10807.17	10302.13	8848.27	21109.30	19694.34	42929.81
	b) Other operating income	56.65	62.75	47.06	119.41	111.25	213.38
	Total Income from operations (Net)	10863.82	10364.89	8895.33	21228.71	19805.59	43143.19
2	Expenses						
	a) Cost of materials consumed	5468.69	6079.71	4661.39	11230.86	10720.40	23521.60
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	124.90	(667.78)	(230.94)	(225.34)	(597.44)	(350.36)
	d) Employee benefits expense	1346.09	1343.72	1153.52	2689.81	2404.84	4907.14
	e) Depreciation and amortisation expense	478.64	465.00	420.50	943.64	844.64	1751.19
	f) Other expenses	2927.47	2548.56	2256.63	5363.78	4768.82	10220.95
	Total Expenses	10,345.78	9,769.22	8,261.10	20,002.77	18,141.25	40,050.53
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	518.04	595.66	634.22	1,225.95	1,664.34	3,092.66
3	Other income	112.00	131.39	70.68	131.15	142.69	450.73
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	630.03	727.06	704.90	1,357.09	1,807.03	3,543.39
5	Finance costs	219.03	204.69	226.01	423.72	470.49	923.10
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	411.01	522.36	478.89	933.37	1,336.54	2,620.29
7	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
8	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	411.01	522.36	478.89	933.37	1,336.54	2,620.29
9	Tax Expense	110.09	114.00	77.62	224.09	263.63	496.58
10	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	300.91	408.36	401.27	709.28	1,072.91	2,123.72
11	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-	-	-
12	Net Profit (+) / Loss (-) for the period (11+12)	300.91	408.36	401.27	709.28	1,072.91	2,123.72
13	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	10272.58	9563.08	7696.76	10272.58	7696.76	9563.08
15	Earning Per Share (before extra ordinary items) face value of Rs. 5/- not annualised:						
16 (i)	Basic & Diluted (Rs.)	2.74	3.71	3.65	6.45	9.75	19.31
16 (ii)	Earning per share (after extra ordinary items) face value of Rs. 5/- not annualised:						
16 (i)	Basic & Diluted (Rs.)	2.74	3.71	3.65	6.45	9.75	19.31
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public share holding						
	- Number of shares	4094866	4106396	4109120	4094866	4109120	4109120
	-Percentage of shareholding	37.23%	37.33%	37.36%	37.23%	37.36%	37.36%
18	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	6905134	6893604	6890880	6905134	6905134	6890880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.77%	62.67%	62.64%	62.64%	62.77%	62.64%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	3
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	3
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on October 30, 2013.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the current quarter ended September 30, 2013 has been computed on estimated basis.
- The statutory auditors of the company have carried out a "Limited Review" of the above results.

Place-Shikrapur, Pune
Date- 30 October, 2013

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director



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ALICON CASTALLOY LIMITED
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Un-Audited Statement of Assets and Liabilities on Standalone basis

S.No.	EQUITY AND LIABILITIES	Rs. In Lakhs	
		As at Sept 30, 2013	As at March 31, 2013
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	10273	9563
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	10823	10113
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	1584	525
	(b) Deferred tax liabilities (net)	259	259
	(c) Other long-term liabilities	696	661
	(d) Long-term provisions	94	79
	Sub-total - Non-current liabilities	2634	1525
5	Current liabilities		
	(a) Short-term borrowings	6224	6093
	(b) Trade payables	5475	6008
	(c) Other current liabilities	2727	4060
	(d) Short-term provisions	250	828
	Sub-total - Current liabilities	14676	16989
	TOTAL - EQUITY AND LIABILITIES	28132	28627
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	12822	12944
	(b) Goodwill on consolidation *		
	(c) Non-current investments	1062	1062
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	807	975
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	14691	14981
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	2468	2694
	(c) Trade receivables	9021	8560
	(d) Cash and cash equivalents	878	1171
	(e) Short-term loans and advances	1033	1181
	(f) Other current assets	40	40
	Sub-total - Current assets	13440	13646
	TOTAL - ASSETS	28132	28627
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 30th September, 2013

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director