



Casting The Future

**ALICON CASTALLOY LIMITED**  
(Formerly known as Enkel Castalloy Limited)  
Reg Office & Works-Gat No 1426, Shikrapur  
Tal-Shirur, District-Pune-412208

**Un-Audited Financial Results for the Quarter ended 30 September, 2013 on Consolidated basis**

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2013	30.06.2013	30.09.2012	Ended	Ended	31.03.2013
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-Audited)	(Audited)
<b>1</b>	<b>Income from operations</b>						
	a) Net sales / Income from operations (net of excise duty)	13158.75	12857.71	11030.96	26016.47	24380.89	51863.33
	b) Other operating income	85.37	62.75	168.77	148.12	232.97	354.44
	<b>Total income from operations (Net)</b>	<b>13244.12</b>	<b>12920.47</b>	<b>11199.73</b>	<b>26164.59</b>	<b>24613.85</b>	<b>52217.77</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of materials consumed	6193.13	7102.41	5633.39	12683.75	12635.23	25760.26
	b) Purchases of stock in trade	-	-	0.00	-	0.00	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	202.51	(548.93)	(205.95)	(28.88)	(354.84)	(121.42)
	d) Employee benefits expense	2070.16	1939.41	1955.30	4009.57	4122.00	7799.18
	e) Depreciation and amortisation expense	563.24	540.14	486.02	1103.38	961.06	1999.26
	f) Other expenses	3666.19	3265.79	2844.71	7050.69	6023.29	14151.71
	<b>Total Expenses</b>	<b>12,695.23</b>	<b>12,298.82</b>	<b>10,713.45</b>	<b>24,818.52</b>	<b>23,386.74</b>	<b>49,588.99</b>
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	<b>548.89</b>	<b>621.65</b>	<b>486.27</b>	<b>1,346.07</b>	<b>1,227.12</b>	<b>2,628.78</b>
3	Other Income	125.05	184.90	70.68	134.41	155.31	692.02
4	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	<b>673.94</b>	<b>806.54</b>	<b>556.95</b>	<b>1,480.48</b>	<b>1,382.42</b>	<b>3,320.80</b>
5	Finance costs	250.05	229.69	245.57	479.74	505.67	1130.41
6	<b>Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>423.89</b>	<b>576.85</b>	<b>311.38</b>	<b>1,000.74</b>	<b>876.75</b>	<b>2,190.38</b>
7	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
8	<b>Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)</b>	<b>423.89</b>	<b>576.85</b>	<b>311.38</b>	<b>1,000.74</b>	<b>876.75</b>	<b>2,190.38</b>
9	Tax expense	116.13	122.75	77.62	238.88	263.63	502.63
10	<b>Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)</b>	<b>307.76</b>	<b>454.10</b>	<b>233.77</b>	<b>761.86</b>	<b>613.13</b>	<b>1,687.75</b>
11	Extraordinary items (Net of tax Expenses Rs. Nil )	-	-	-	-	-	-
12	<b>Net Profit (+) / Loss (-) for the period (11+12)</b>	<b>307.76</b>	<b>454.10</b>	<b>233.77</b>	<b>761.86</b>	<b>613.13</b>	<b>1,687.75</b>
13	Paid up Equity share capital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	9515.85	8857.70	7696.76	9515.85	7696.76	9515.85
15	Earning Per Share (before extra ordinary items) face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	<b>2.80</b>	<b>4.13</b>	<b>2.13</b>	<b>6.93</b>	<b>5.57</b>	<b>15.34</b>
16	Earning per share (after extra ordinary items) face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	<b>2.80</b>	<b>4.13</b>	<b>2.13</b>	<b>6.93</b>	<b>5.57</b>	<b>15.34</b>
	See accompanying note to the financial results						
	<b>PARTICULARS OF SHAREHOLDING</b>						
17	<b>Public Share holding</b>						
	- Number of shares	4094866	4109120	4109120.00	4094866	4109120	4109120
	- Percentage of shareholding	37.23%	37.36%	37.36%	37.23%	37.36%	37.36%
18	<b>Promoter and promoter group shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	<b>b) Non - encumbered</b>						
	- Number of shares	6905134	6890880	6890880.00	6905134	6890880	6890880
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.77%	62.64%	62.64%	62.77%	62.64%	62.64%
	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	3
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	3
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on October 30, 2013.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) - 17 'Segment Reporting' are not applicable to the Company.
- Tax expense for the current quarter ended September 30, 2013 has been computed on estimated basis.
- The above results have been subjected to a "Limited Review" by the statutory auditors of the company. However the results of individual subsidiaries outside India are outside the purview of "Limited Review" of the statutory auditors of the company.

Place-Shikrapur, Pune  
Date- 30 October, 2013

For Alicon Castalloy Ltd.  
  
(S. Rai)  
Managing Director

**ALICON CASTALLOY LIMITED**  
Reg Office & Works-Gat No 1426, Shikrapur  
Tal-Shirur, District-Pune-412208

**Un-Audited Statement of Assets and Liabilities on Consolidated basis**

Rs. In Lakhs

S.No.	EQUITY AND LIABILITIES	As at Sep. 30, 2013	As at March 31, 2013
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	550	550
	(b) Reserves and surplus	9,516	8,600
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>10,065</b>	<b>9,150</b>
<b>2</b>	<b>Share application money pending allotment</b>		
<b>3</b>	<b>Minority interest *</b>		
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	1,590	525
	(b) Deferred tax liabilities (net)	259	259
	(c) Other long-term liabilities	696	661
	(d) Long-term provisions	94	79
	<b>Sub-total - Non-current liabilities</b>	<b>2,639</b>	<b>1,525</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	8,930	8,291
	(b) Trade payables	6,513	6,844
	(c) Other current liabilities	3,309	4,919
	(d) Short-term provisions	563	991
	<b>Sub-total - Current liabilities</b>	<b>19,315</b>	<b>21,045</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>32,019</b>	<b>31,720</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	14,490	14,271
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	1	1
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	807	994
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>15,299</b>	<b>15,265</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	3,535	3,614
	(c) Trade receivables	10,958	9,985
	(d) Cash and cash equivalents	1,139	1,360
	(e) Short-term loans and advances	1,033	1,437
	(f) Other current assets	55	59
	<b>Sub-total - Current assets</b>	<b>16,721</b>	<b>16,455</b>
	<b>TOTAL - ASSETS</b>	<b>32,019</b>	<b>31,720</b>
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune  
Date- 30th September, 2013

For Alicon Castalloy Ltd.



(S. Rai)  
Managing Director