



Casting The Future

ALICON CASTALLOY LIMITED

Reg Office & Works-Gat No 1426,Shikrapur

Tai-Shirur, District-Pune-412208

**Un-Audited Financial Results for the Quarter ended 31 December, 2013 on Consolidated basis**

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Nine Month	Nine Month	Year
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-	(Audited)
<b>1</b>	<b>Income from operations</b>						
	a) Net sales / Income from operations (net of excise duty)	13595.04	13158.75	12724.45	39611.51	37105.33	51863.33
	b) Other operating income	19.74	85.37	51.64	167.86	284.61	354.44
	<b>Total income from operations (Net)</b>	<b>13614.78</b>	<b>13244.12</b>	<b>12776.09</b>	<b>39779.37</b>	<b>37389.95</b>	<b>52217.77</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of materials consumed	6718.09	6193.13	6362.33	19696.09	18460.24	25760.26
	b) Purchases of stock in trade	-	-	-	-	-	0.00
	c) Changes in inventories of finished goods, work in progress and stock in trade	227.38	202.51	117.58	198.50	278.21	-121.42
	d) Employee benefits expense	1965.11	2070.16	1758.77	5974.68	5942.35	7799.18
	e) Depreciation and amortisation expense	586.56	563.24	515.73	1689.94	1476.79	1999.26
	f) Other expenses	3507.81	3666.19	3225.43	10270.35	9208.99	14151.71
	<b>Total Expenses</b>	<b>13,004.95</b>	<b>12,695.23</b>	<b>11,979.85</b>	<b>37,829.56</b>	<b>35,366.59</b>	<b>49,588.99</b>
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	<b>609.84</b>	<b>548.89</b>	<b>796.25</b>	<b>1,949.81</b>	<b>2,023.36</b>	<b>2,628.78</b>
3	Other Income	149.65	125.05	106.75	290.16	262.06	692.02
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	<b>759.49</b>	<b>673.94</b>	<b>903.00</b>	<b>2,239.97</b>	<b>2,285.42</b>	<b>3,320.80</b>
5	Finance costs	281.34	250.05	244.30	761.08	749.97	1130.41
6	<b>Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>478.15</b>	<b>423.89</b>	<b>658.70</b>	<b>1,478.89</b>	<b>1,535.45</b>	<b>2,190.38</b>
7	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
8	<b>Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)</b>	<b>478.15</b>	<b>423.89</b>	<b>658.70</b>	<b>1,478.89</b>	<b>1,535.45</b>	<b>2,190.38</b>
9	Tax expense	153.01	116.13	163.15	391.80	426.77	502.63
10	<b>Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)</b>	<b>325.14</b>	<b>307.76</b>	<b>495.55</b>	<b>1,087.09</b>	<b>1,108.68</b>	<b>1,687.75</b>
11	Extraordinary items (Net of tax Expenses Rs. Nil )	-	-	-	-	-	-
12	<b>Net Profit (+)/ Loss(-) for the period (11+12)</b>	<b>325.14</b>	<b>307.76</b>	<b>495.55</b>	<b>1,087.09</b>	<b>1,108.68</b>	<b>1,687.75</b>
13	Paid up Equity share capital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	9515.85	9515.85	7164.49	9515.85	7164.49	8857.70
15	<b>Earning Per Share (before extra ordinary items)</b>						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	<b>2.96</b>	<b>2.80</b>	<b>4.51</b>	<b>9.88</b>	<b>10.08</b>	<b>15.34</b>
16	<b>Earning per share (after extra ordinary items)</b>						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	<b>2.96</b>	<b>2.80</b>	<b>4.51</b>	<b>9.88</b>	<b>10.08</b>	<b>15.34</b>
	See accompanying note to the financial results						
	<b>PARTICULARS OF SHAREHOLDING</b>						
17	<b>Public Share holding</b>						
	- Number of shares	4088641	4094866	4109120	4088641	4109120	4109120
	- Percentage of shareholding	37.17%	37.23%	37.36%	37.17%	37.36%	37.36%
18	<b>Promoter and promoter group shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	<b>b) Non - encumbered</b>						
	- Number of shares	6911359	6905134	6890880	6911359	6890880	6890880
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.83%	62.77%	62.64%	62.83%	62.64%	62.64%
	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	3
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	3
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on January 25, 2014.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) - 17 'Segment Reporting' are not applicable to the Company.
- Tax expense for the current quarter ended December 31, 2013 has been computed on estimated basis.
- The above results have been subjected to a "Limited Review" by the statutory auditors of the company. However the results of individual subsidiaries outside India are outside the purview of "Limited Review" of the statutory auditors of the company.

Place-Shikrapur, Pune  
Date- 25 January, 2014

For Alicon Castalloy Ltd.

(S. Rai)  
Managing Director